

Repack Bond Collateral Ltd
Walkers Fiduciary Limited
190 Elgin Avenue
George Town
Grand Cayman KY1-9008
Cayman Islands

Cayman Islands Stock Exchange
SIX Cricket Square, Third Floor
Elgin Avenue
PO Box 2408, George Town
Grand Cayman KY1-1105
Cayman Islands

12 June 2023

NOTICE

Dear Madam

Repack Bond Collateral Ltd (the "**Issuer**") refers to the admission to listing on the Cayman Islands Stock Exchange ("**CSX**") of the US\$1,550,000,000 variable interest notes due 2024 on 26 April 2019, the additional issue of USD\$912,800,000 additional variable interest notes due 2024 on 13 September 2019 and the additional issuance of USD196,800,000 additional variable interest notes due 2024 on 2 April 2020 (together, the "**CE Notes**") (ISIN: XS1972544594) pursuant to the listing document dated 26 April 2019 as supplemented by the first supplementary listing document dated 13 September 2019 and as further supplemented by the second supplementary listing document dated 2 April 2020 (together, the "**Listing Document**"). Unless context otherwise requires, capitalised terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Listing Document.

Pursuant to the listing rules of the CSX, the Issuer hereby notifies the CSX that the maturity date of the CE Notes has been extended to April 2029, pursuant to a fourth deed of amendment and restatement dated 12 June 2023 between, amongst others, the Issuer, the Corporate Services Provider and the CEN Trustee amending the terms of the Trust Deed, the Conditions, and the Incorporated Terms Memorandum.

[signature page follows]

Yours faithfully

A handwritten signature in blue ink, consisting of a large loop followed by a long horizontal stroke that curves upwards at the end.

Name: Dianne Farjallah
Authorised signatory of:

Repack Bond Collateral Ltd